

FINAL EARNED INCOME TAX RETURN

MUNICIPAL & SCHOOL EARNED INCOME TAX OFFICE

2790 West Fourth Street ~ Williamsport PA 17701

PHONE: 570-601-3980

FAX: 570-327-0650

WEB SITE: www.wasd.org/taxoffice

ATTACH APPROPRIATE
COPIES OF STATE
SCHEDULES AND/OR ALL
W-2'S & 1099'S

2016

TAX YEAR

YOU ARE REQUIRED BY LAW TO FILE THIS RETURN ON OR BEFORE APRIL 18th EVEN IF NO TAX IS DUE OR IF ALL TAX HAS BEEN WITHHELD

	A husband and wife may both file on this form, however tax calculations must be reported in separate columns. Joint filing (combining of income or expenses) is not permitted.
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FULL YEAR RESIDENT? YES MUNICIPALITY→ _____ NO →COMPLETE THE FOLLOWING MOVING INFORMATION:

Moved In 1/1	Address	Moved In 1/1	Address
Moved Out		Moved Out	
Moved In		Moved In	
Moved Out 12/31		Moved Out 12/31	

YOU MUST COMPLETE	Name	Taxpayer- A ↕	Taxpayer-B ↕
	Social Security #		

1. Gross Earnings from Employment: Enclose W-2s Round to the nearest Whole Dollar	1.	.00		.00
2. Allowable Non-Reimbursed Employee Business Expenses Enclose PA Sch UE or complete section on back	2.	.00		.00
3. Other Earned income Enclose 1099-MISC / 1099-R if taxable to the State. DO NOT INCLUDE INTEREST, DIVIDENDS, CAPITAL GAINS, 1099-C.	3.	.00		.00
4. Taxable Earnings Line 1 minus Line 2 plus Line 3. IF LESS THAN ZERO, ENTER ZERO	4.	.00		.00
5. Net Profit Attach PA Sch C, F, RK-1 and/or NRK-1	5.	.00		.00
6. Net Loss Attach PA Sch C, F, RK-1 and/or NRK-1	6.	.00		.00
7. Subtotal Subtract Line 6 from Line 5 IF LESS THAN ZERO, ENTER ZERO	7.	.00		.00
8. Total Earned Income Line 4 plus Line 7	8.	.00		.00
9. Tax Liability Line 8 multiplied by tax rate _____(See instructions)	9.	.00		.00
10. Earned Income Tax Withheld	10.	.00		.00
11. Quarterly Estimated Payments/Credit From Previous Tax Year	11.	.00		.00
12. Misc Credit See worksheet on back of form for calculating Philadelphia/Out of State Credit	12.	.00		.00
13. Total of 10, 11, & 12	13.	.00		.00
14. REFUND/CREDIT Subtract Line 9 from Line 13 Enter amount if more than \$1.00	14.	.00		.00
15. CREDIT TO NEXT YEAR/CREDIT TO SPOUSE Next Year \$ <input type="text"/> Spouse \$ <input type="text"/>	15.	.00		.00
16. TAX DUE If Line 9 is greater than Line 13-Subtract Line 13 from Line 9 <small>NOTE: Amounts of \$1.00 or less need not be paid.</small>	16.	.00		.00
17. Penalty after April 18th SEE INSTRUCTIONS	17.			
18. Interest after April 18th SEE INSTRUCTIONS	18.			
19. TOTAL AMOUNT DUE Line 16 plus Line 17 plus Line 18	19.			

Make checks payable to: INCOME TAX OFFICER. A FEE OF \$20.00 WILL BE CHARGED FOR RETURNED CHECKS.

I declare under penalties of perjury that I have examined this return and to the best of my knowledge and belief, it is a true, accurate and complete return.

Signature-Taxpayer A	Date	Occupation	E-Mail	Daytime Telephone

Signature-Taxpayer B	Date	Occupation	E-Mail	Daytime Telephone

Preparer's Name/Address (Please Print)	Preparer's Telephone

EMPLOYMENT/OTHER INCOME WORKSHEET

Municipal & School Earned Income Tax Office collects the earned income/compensation tax and the net profits tax for the following school districts and the municipalities contained in them. If you were a resident of any of the municipalities and school districts for all or any portion of the tax year, you are required to file a written form with this office.

East Lycoming SD – 1.7% Jersey Shore SD – 1.6% (includes Avis Boro, Crawford TWP, & Pine Creek TWP II) Loyalsock SD – 1.65% Montgomery SD – 1.75%	Montoursville SD – 1.65% Muncy SD – 1.75% So Williamsport SD – 1.6% Williamsport SD – 2%
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Taxpayer A

EMPLOYER/SOURCE OF INCOME		DATES EMPLOYED		TAXPAYER A		PRO-RATED FIGURES	
Enclose a W-2, 1099 or written explanation of income for each entry. Do not include income from 1099-DIV/INT, PA Unemployment Comp., Capital Gains		FROM	TO	GROSS EARNINGS	LOCAL-TAX WITHHELD	PRO-RATED EARNINGS	PRO-RATED TAX
1							
2							
3							
4							
5							
6							
If more space is needed you may attach an additional sheet of paper.				TOTAL			
					Enter on Line 1	Enter on Line 10	Enter on Line 1

Taxpayer B

EMPLOYER/SOURCE OF INCOME		DATES EMPLOYED		TAXPAYER B		PRO-RATED FIGURES	
Enclose a W-2, 1099 or written explanation of income for each entry. Do not include income from 1099-DIV/INT, PA Unemployment Comp., Capital Gains		FROM	TO	GROSS EARNINGS	LOCAL-TAX WITHHELD	PRO-RATED EARNINGS	PRO-RATED TAX
1							
2							
3							
4							
5							
6							
If more space is needed you may attach an additional sheet of paper.				TOTAL			
					Enter on Line 1 or 3	Enter on Line 10	Enter on Line 1

NON RECIPROCAL STATE/PHILADELPHIA CREDIT WORKSHEET

ACTUAL INCOME taxed by other state as shown on other state's return or for Philadelphia credit as shown on W-2 or as reported to The City of Philadelphia. Required: Attach copy of out-of-state return & PA40 including PA Schedule G	(1)	
Local Tax Rate as specified in the table above	x	%
Local Tax Liability	(2)	
Tax Liability paid to other state or Philadelphia (PHILADELPHIA CREDIT: Lesser Amount should be entered on Line 12)	(3)	
Continue for OUT-OF-STATE CREDIT: PA Income Tax (Line 1 x PA Income Tax Rate)	(4)	
LOCAL TAX CREDIT (Line 3 minus Line 4) If Line 4 is more than Line 3 enter ZERO, Enter lesser amount from Line 2 or 5 on Line 12	(5)	

Unreimbursed Employee Business Expenses

Employer Name: _____ Job Description: _____

- Union Dues (list union name(s) and amount(s): _____
- Work Cloths and Uniforms (required as a condition of employment and not suitable for everyday use): _____
- Small Tools and Supplies (required as a condition of employment and not provided by your employer): _____
- Miscellaneous (include itemized list): _____
- Total Allowable Employee Expenses (add lines 1 through 4): _____
- Reimbursements (enter amounts that your employer DID NOT report on your W-2): _____
- Net Expenses (subtract line 6 from 5): _____